### Loyola University Chicago **Preferred Name Policy** Last updated 2/17/2022

#### I. Purpose and Scope

Loyola University Chicago is committed to creating an inclusive environment for all. We recognize that faculty, staff, and students may use names other than their legal names to identify themselves. Except when an individual's legal name is required by law, policy, or business needs, current employees and current students may choose to be identified in some university systems by the preferred name that they have designated in accordance with this policy.

#### **II.** Definitions

<u>Preferred name</u> – An alternative to the individual's legal first, middle, and/or last name. <u>Legal name</u> – A person's legal first, middle, and last name as it appears on official governmental documents such as licenses, passports, social security cards, birth certificates and tax forms.

<u>Primary name</u> – A person's legal name presumed in LOCUS/LAWSON and other systems.

#### III. Policy

Many members of the Loyola community use a name that differs from their legal/primary name. Allowable name formats might include (but are not limited to):

- A shortened derivative of a name (e.g., "Sue" for "Susan")
- A middle name instead of a first name
- A different last name
- Initials (e.g., "A.J.")
- A name that is chosen to represent the individual's identity (e.g., "Peter" instead of "Xingyu")
- A name that better represents the individual's gender identity
- A name to which the individual is in the process of legally changing

Loyola University will not accept a preferred name that is vulgar, offensive, or obscene, creates confusion of the individual with another individual, is an attempt to avoid a legal obligation, or otherwise constitutes a misuse or abuse of this policy. Name changes are subject to review at any point in time by the Name Change Review Board (NCRB). The NCRB consists of the Dean of Students, Executive Director for Diversity and Inclusion and Assistant Provost for Diversity or their designees.

Preferred names will be used where reasonably possible in the course of University business and education. Name changes on the Campus Card will require the posted replacement fee. Some examples of where preferred names may be used include but are not limited to:

- Rambler ID Card
- Faculty and Staff Directory
- Class and Grade Rosters

# A complete list of places where the preferred name will appear.

**NOTE:** Designating a name on a diploma is separate from this policy. Visit <u>Registrations</u> and <u>Records</u> to learn more aboutdesignating a name for your diploma.

Examples of where the preferred name will not be used and where the legal/primary name will appear include but are not limited to:

- Financial Aid Documents
- Employment Forms
- Paychecks and Payroll Records
- Tax Forms (W2/1095C/1098T/1099)
- Billing & Financial Statements
- University Transcripts (Official and Unofficial)

## IV. Procedure to Submit a Preferred Name

- Immigration DocumentsEnrollment Verification
- Legally Binding Contracts
- Medical Documents / Health Records

To submit a preferred name, visit <u>LOCUS</u> Name change submissions are subject to review. Please see section III above for a list of acceptable preferred name formats.

## V. Non-discrimination Policy

Loyola University Chicago does not discriminate on the basis of race, color, religion, sex, age, sexual orientation, gender identity, national or ethnic origin, ancestry, disability, marital status, parental status, military/veteran status, or any other characteristic protected by applicable law in the administration of its educational policies, admissions policies, scholarship and loan programs, and athletic and other school-administered programs, or in any aspects of its employment of faculty and staff.

Review the full policy.

## **VI. Privacy Considerations**

## Faculty, Staff and Students

Loyola is dedicated to promoting privacy awareness and compliance. View the <u>privacy</u> <u>policy</u> pertaining to all persons accessing Loyola University Chicago computing resources.

## Students

Consistent with the <u>Family Educational Rights and Privacy Act (FERPA)</u>, Loyola University allows for the release of Directory Information which includes but is not limited to name (legal/primary and preferred), mailing and email addresses, phone numbers, dates of attendance, major, enrollment status, degrees awarded, honors received, participation in University activities, and height and weight of athletic team members. Students who wish to have their directory information BLOCKED from being released can update their privacy settings in LOCUS.

### VII. Legal Name Change

Illinois has a guide to procedures for changing your name.

### VIII. Resources

Faculty and Staff

Human Resources
 <u>Granada Center, Suite 270</u>
 Phone: 773.508.3140
 Email

<u>Lewis Towers, Suite 820</u> Phone: 312.915.6175 <u>Email</u>

<u>Stritch School of Medicine, Suite 180</u> \*\*by appointment only\*\* Phone: 708-216-8370 <u>Email</u>

- Office of Diversity and Inclusion Lewis Tower 820 Phone: 312.915.6175 Email
- Employee Assistance Program Phone: 800.456.6327 Web

#### Students

Wellness Center

 Granada Center
 6439 N. Sheridan Rd., Suite 310
 Phone: 773.508.2530

Terry Student Center 26 E. Pearson, Suite 250 Phone: 312.915.6360

- The Office of the Dean of Students Damen Student Center, Suite 300 Phone: 773.508.8840 Email
- Student Diversity and Multicultural Affairs Damen Student Center, Suite 116 Phone: 773.508.3909
   Email